

REGULATORY MATTER

The Board of Directors of Natural Cool Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) wishes to announce that Mr Wong Leon Keat (“**Mr Wong**”), the Managing Director of the Company, had on 31 August 2017, informed the Company that he has attended the Monetary Authority of Singapore (“**MAS**”) to assist in an investigation into certain share trading activities conducted prior to 2017.

The investigation is a personal matter of Mr Wong and does not concern the shares nor the business activities of the Group.

The business and operations of the Group are not affected by the investigations and will continue normally and the Company will announce any material developments on the matter.

BY ORDER OF THE BOARD

Tsng Joo Peng
Chief Executive Officer and Executive Director
2 September 2017

About Natural Cool Holdings Limited

Established in 1989 and listed on Catalist (formerly known as SESDAQ) in May 2006, Natural Cool provides installation, maintenance, repair and replacement services for air-conditioning systems to the residential segment, both public and private; and commercial sectors, which include factories, offices, condominiums, schools and hospitals, in Singapore. In addition, the Group sells air-conditioning components and tools used for the installation and servicing of airconditioning business.

The Group is also engaged in manufacturing and sale of industrial paints and solvents, principally under the ‘Cougar’ brand.

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”), for compliance with the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Lance Tan, Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.