



(Incorporated in the Republic of Singapore)
Company Registration No. 200509967G

This announcement has been prepared by the Company and reviewed by the Company's sponsor, CNP Compliance Pte Ltd ("Sponsor"), for compliance with the Singapore Exchange Securities Trading Limited ("SGX-ST") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement including the accuracy or completeness of any of the information disclosed or the correctness of any of the statements or opinions made or reports contained in this announcement. This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Pradeep Kumar Singh at 36 Carpenter Street, Singapore 059915, telephone: (65) 6323 8383; email: pksingh@cnplaw.com.

PROPOSED LISTING ON THE GROWTH ENTERPRISE MARKET ("GEM") OF THE STOCK EXCHANGE OF HONG KONG LIMITED ("SEHK") – SUBMISSION OF LISTING APPLICATION TO THE GEM

Unless otherwise defined all capitalised terms shall bear the same meaning as in the Company's announcements dated 19 October, 17 December 2009 and 25 February 2010 and in relation to the Proposed Listing on the GEM of the SEHK.

The Board of Directors of the Company refers to the announcements made on 19 October, 17 December 2009 and 25 February 2010 regarding the proposed listing ("Proposed Listing") of Gathergates Holding Limited on the GEM of the SEHK. The Board wishes to announce that the Company has on 29 September 2010 submitted its application to GEM for the Proposed Listing.

Shareholders should note that the Proposed Listing is subject to, amongst others, the approval of the Singapore Exchange pursuant to its guidance note issued on 3 February 2010, shareholders' approval to the Proposed Listing, and the approvals of the relevant government and regulatory authorities in Hong Kong, and the then prevailing market and economic conditions. As such, the Proposed Listing may or may not proceed. Further, the Directors may, notwithstanding that all requisite regulatory approvals have been obtained, decide not to proceed with the Proposed Listing if, having regard to investors' interest and response at the material time and any other relevant factors, the Directors deem it not in the interest of the Company to proceed with the same. Shareholders and potential investors of the Company are as such advised to exercise caution when dealing in the Company's shares. When in doubt, shareholders and potential investors are strongly advised to seek independent advice from their bankers, stockbrokers, solicitors or other professional advisers. The Company will announce any material updates when appropriate.

By Order of the Board
Yun Chee Keen
Company Secretary
30 September 2010

About Natural Cool Holdings Limited

Established in 1989 and listed on Catalist (formerly known as SESDAQ) in May 2006, Natural Cool provides installation, maintenance, repair and replacement services for air-conditioning systems to the residential segment, both public and private; and commercial sectors, which include factories, offices, condominiums, schools and hospitals, in Singapore. In addition, the Group sells air-conditioning components and tools used for the installation and servicing of air-conditioning business.

The Group also manufactures and sells switchgears through mechanical and electrical (“M&E”) contractors to public and private property developments. Started in 2003, the Group’s switchgear division designs and manufactures switchgear products customised to meet specific requirements of its customers.

The Group has extended its geographical reach into the region since 2005 and now has a presence in China, India, Cambodia and Vietnam. Its subsidiary, VNS Manufacturing (S) Pte Ltd, the Group’s switchgear division that specialises in the design, manufacture and sale of switchgear products, was awarded an exclusive distributorship by Indian-based, Larsen & Toubro Limited (“L & T”) for the exclusive marketing of L & T’s electrical standard products in Singapore. Founded in 1938, L & T is India’s largest engineering and construction conglomerate with interests in electrical, electronics and information technology.